

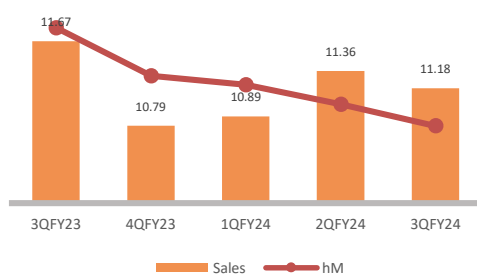
ASTL Result Review - 3QFY24



Friday, April 26, 2024

Rupees' millions	3QFY24	3QFY23	YoY	9MFY24	9MFY23	YoY
Net Sales	11,183	11,667	4.2% ▼	33,434	34,698	3.6% ▼
Cost of Sales	-10,294	-9,560	7.7% ▲	-30,062	-30,148	0.3% ▼
Gross Profit	888	2,107	57.8% ▼	3,372	4,550	25.9% ▼
SG&A Expenses	-522	-438	19.1% ▲	-1,517	-1,272	19.3% ▲
Other Expenses	-41	-136	70.1% ▼	-193	-210	8.2% ▼
Operating Profit	326	1,533	78.8% ▼	1,662	3,068	45.8% ▼
Other Income	26	6	372.2% ▲	28	12	126.6% ▲
Finance Cost	-1,288	-992	29.9% ▲	-3,551	-2,951	20.3% ▲
Profit Before Taxation	-936	547	271.3% ▼	-1,861	129	1537.4% ▼
Taxation	270	-71	481.4% ▼	560	162	247.0% ▲
Profit After Taxation	-666	476	240.0% ▼	-1,300	291	546.8% ▼
Earnings Per Share	-2.24	1.60	240.0% ▼	-4.38	0.98	546.8% ▼
Dividend	0.00	0.00		0.00	0.00	
Bonus	-	-		-	-	
Gross Margin	7.9%	18.1%	10.1% ▼	10.1%	13.1%	3.0% ▼
SG&A Expenses to Sales	-4.7%	-3.8%	0.9% ▲	-4.5%	-3.7%	0.9% ▲
Other Income to Sales	0.2%	0.0%	0.2% ▲	0.1%	0.0%	0.0% ▲
Ex. Gain / (Loss) to Sales	-4.7%	-3.8%	0.9% ▲	-4.5%	-3.7%	0.9% ▲
Effective Taxation	-28.9%	-13.0%	15.9% ▲	-30.1%	124.8%	94.7% ▼
Net Margin	-6.0%	4.1%	10.0% ▼	-3.9%	0.8%	4.7% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

